

Please read Guidance Notes carefully. All Sections to be completed legibly in English in black/dark coloured ink and in BLOCK CAPITALS.

Distributor's Code	Sub-Broker's Code	Branch Code	Relationship Manager
ARN- 0155 / NJ India Invest	55537		Name _____ Mobile _____

Initial commission shall be paid directly by the investor to the AMFI registered distributor based on the investors' assessment of various factors including the service rendered by the distributor.

1 EXISTING UNIT HOLDER(S) DETAILS (See Note 1)

If you have, at any time, invested in any scheme of Fidelity Mutual Fund and wish to hold your present investment in the same folio, please furnish the Name of Sole/First Unitholder & Folio Number below and proceed to Section 3.

Name of Sole/1st Holder _____
First Name Middle Name Last Name Folio No.

2 APPLICANTS' PERSONAL DETAILS (See Note 2)

Sole/First Applicant _____
First Name Middle Name Last Name Date of Birth DD MM YYYY

Guardian _____ (in case Sole/First Applicant is a minor) **Contact Person** _____ (in case of Non Individual applicants)

Second Applicant _____
First Name Middle Name Last Name Date of Birth DD MM YYYY

Third Applicant _____
First Name Middle Name Last Name Date of Birth DD MM YYYY

MODE OF HOLDING (Please ✓) Single OR Anyone or Survivor OR Joint

STATUS OF SOLE/FIRST APPLICANT (Please ✓)

Resident Indian Individual Non-Resident Indian Individual PIO Mutual Fund FI Bank Trust Government Body Defence Establishment
 Company/Body Corporate Partnership Firm HUF AOP/BOI FII Society NGO Others _____ (please specify)

Address for Correspondence (P.O. Box Address is not sufficient)

City/Town _____ State _____

State _____ PIN _____

Country _____ Postal Code _____

Tel. (Office) (ISD) (STD) _____ Tel. (Res.) (ISD) (STD) _____ Mobile (ISD) _____

Email ID _____ Fax (ISD) (STD) _____

I/We would like to receive the following communication over Post instead of E-mail (Please ✓) Account Statement and Annual Reports

3 PAN AND KYC DETAILS (See Note 3)

Please furnish below PAN of each Applicant. Fulfilment of KYC requirements is mandatory for all investments w.e.f. January 1, 2011.

PAN _____ First Applicant _____ Second Applicant _____ Third Applicant

Please enclose a copy of KYC Acknowledgement Letter issued to yourself and other applicant(s) to evidence fulfilment of KYC requirements.

Other Proof of Photo identity and Address [Allowed only for investments through Systematic Investment Plan (SIP) not exceeding Rs. 50,000 in a year]

Document Provided _____ First Applicant _____ Second Applicant _____ Third Applicant

Identification No. _____ First Applicant _____ Second Applicant _____ Third Applicant

4 BANK ACCOUNT DETAILS (MANDATORY - if left blank, Application will be rejected) (See Note 4)

Account No. _____ Account Type (Please ✓) Savings Current NRE NRO FCNR Others _____ (please specify)

Bank Name _____

Branch _____ City _____ (Clearing Circle)

MICR Code _____ (9 Digit No. next to your Cheque Number) IFSC Code _____ (FOR PAYOUTS THROUGH NEFT) (11 Character code appearing on your cheque leaf. If you do not find this on your cheque leaf, please check for the same with your local Bank Branch)

We can directly credit your dividend/redemption payments into your bank account if your Bank is a part of RBI's NEFT clearance and settlement network. If you, however, wish to receive payments **by cheque only**, please indicate your preference for the same below.

I/We DO NOT wish to receive payments directly into my bank account and instead wish to receive the same by Cheque (Please ✓)



ACKNOWLEDGEMENT SLIP

(To be filled in by the Applicant)

App. No. _____

Received from _____ Name of First Applicant/Unitholder _____ an application for investment in _____ Scheme _____ Plan _____ Option _____

Investment Type (✓)	Investment/SIP Instalment	Investment Cheque/First SIP Cheque Details
<input type="checkbox"/> Lumpsum	Rs. _____	Cheque No. _____ dated DD MM YYYY drawn on _____ Bank _____ Branch _____ City _____
<input type="checkbox"/> SIP		

For Office Use Only

Acknowledgement Stamp & Date

Subject to realisation of cheque and furnishing of mandatory information/documents. Please retain this slip till you receive your Account Statement.

