

SYSTEMATIC INVESTMENT PLAN (SIP)

SIP AUTO DEBIT FORM / ECS form

New Investors are requested to fill in the Common Application form.

First SIP Cheque and subsequent via Auto Debit in selected cities only.

Application No _____



1 REGISTRATION CUM MANDATE FORM FOR SIP THROUGH AUTO DEBIT OR ECS

(Please) New Registration Renewal of SIP Change in Bank Details

2 INVESTOR AND INVESTMENT DETAILS

Sole/First Investor Name _____

Folio/Application No. _____ Existing Investors please mention Folio No. New applicants please mention the application form No.

Scheme _____

Plan _____

Option _____ **Documents Details (in case of micro SIP) _____ Document Number (if any)- _____

**I/We hereby declare that we do not have any existing SIPs which together with the current application in rolling 12th month period or in F.Y. i.e. April to March will result in aggregate investment exceeding Rs. 50,000/- in a year.
**SIP where the aggregate of installment values does not exceed Rs. 50,000/- per year (in a rolling 12 month period) or in a financial year i.e. April to March shall be exempted from KYC requirement. However in lieu of KYC, investor has to submit any photo identification document.

3 SIP DETAILS

Each SIP Amount (Rs) _____

First SIP Cheque No. _____ Cheque Amount (Rs) _____ Cheque Dated _____

SIP Auto Debit dates 1st 7th 10th 15th 20th 25th Frequency - Monthly Quarterly Half Yearly

SIP Period SIP From M M Y Y SIP To M M Y Y

SIP Date should be either 1st / 7th / 10th / 15th / 20th / 25th (Note: Cheque should be drawn on bank details provided below also please allow minimum one month for Auto Debit to register and start.)

I/We hereby, authorise Peerless Mutual Fund and their authorised service providers, to debit my/our following bank account ECS (Debit Clearing) /Auto debit to account for collection of SIP payment
First SIP Cheque should be drawn on bank details provided below. Each of the SIP installment including the initial cheque should be of the same amount and there should be a gap of 30 days between the 1st & 2nd SIP installment.

4 BANK DETAILS (please attach a copy of the cheque of below mentioned bank account)

Account Holder Name _____

Bank Name _____ Bank A/c No. _____

Branch Name _____ City _____

Account Type Saving Current NRO NRE Others _____ Please Specify _____

MICR Code _____ IFSC Code _____

I/We hereby declare that the particulars given above are correct and express my willingness to make payment referred above through participation in ECS/Auto debit. If the transaction is delayed or not effected at all reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will inform

First Account Holder (As in Bank Records) _____ Second Account Holder (As in Bank Records) _____ Third Account Holder (As in Bank Records) _____

Place : _____ Date : DD / MM / YY

FOR BANK USE ONLY

I/We hereby certify that the particulars furnished above are correct as per our records and we hereby declare that the copy of this form, duly completed, has been submitted to us.

Recorded On _____ Recorded By _____

Mandate reference No. _____

Branch : _____ Date : DD / MM / YY

Signature of the authorised official from the bank _____ Bank Stamp _____

AUTHORISATION OF THE BANK ACCOUNT HOLDER

This is to inform that I/We have registered for the RBI's Electronics Clearing Service (Debit clearing)/ Auto debit facility and that my payment towards my SIP installments of Peerless Mutual Fund shall be made from my/our above mention bank account with your bank. I/We authorise the representative carrying this ECS/Auto debit form to get it verified and executed. I/We hereby authorise you to debit verification charges if any from my account.

First Account Holder (As in Bank Records) _____ Second Account Holder (As in Bank Records) _____ Third Account Holder (As in Bank Records) _____

Acknowledgment Slip (To be filled in by the investor) **SIP through ECS /Auto Debit Form**

Received from Mr./Ms./M/s. _____ Application No _____

An application for Scheme : _____ Plan : _____ Option : _____

Amount _____ Frequency _____ Date of Commencement _____

Collection Centre's Stamp & Receipt Date and Time _____

Web site www.peerlessmf.co.in Toll Free No. 1800 200 9995 Non Toll Free : 022 61779922 connect@peerlessmf.co.in