

SYSTEMATIC INVESTMENT PLAN (SIP) Registration Cum Mandate Form for ECS / Direct Debit Facility



DISTRIBUTOR INFORMATION	
Name & Broker Code/ARN	Sub-Agent/Broker Code
NJ India Invest / ARN-0155	55537

Serial No: SIP

INVESTOR AND SIP DETAILS

Application No.

(Existing Investors Folio No)

Sole / First Investor / Minor Name (Mr./Ms.) Date of Birth (dd/mm/yyyy)

Full Name of Guardian (in case of Minor) / PoA Holder's name (Mr./Ms.) Relationship with Minor [Pl. ✓]

Second Applicant's Name (Mr./Ms.) Date of Birth (dd/mm/yyyy)

Third Applicant's Name (Mr./Ms.) Date of Birth (dd/mm/yyyy)

I/We hereby give my/our consent to receive all communication such as Account Statement, Transaction update, Half yearly portfolio, Annual Report and any other related data/information by Email.

PI (✓) Email-ID

DETAILS OF PHOTO IDENTIFICATION DOCUMENT (Please refer to instruction no. 20 & 21 of Terms & Conditions)

Applicant	Type / Nature of Photo ID	Issuing Authority	ID No.	Type / Nature of self attested Proof of address and attestation by ARN holder
Sole / 1st Applicant				
Second Applicant				
Third Applicant				

INVESTMENT AND PAYMENT DETAILS (Refer to KIM for instruction) (REFER TABLE "SCHEME NAME")

SIP Date (✓) 5th / 15th / 25th

Scheme Name	Plan / Option	Sub Option
SIP Amount (in Rs.)	Enrolment Start Month (mm/yyyy) <input type="text"/>	End Month (mm/yyyy) <input type="text"/>
Frequency Please (✓) <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	First SIP transaction via Cheque No. <input type="text"/>	
	Cheque Dated <input type="text"/>	Amount (in Rs.) <input type="text"/>

I/ We hereby authorise Sahara Mutual Fund/ Sahara Asset Management Company Private Limited and their authorised service provider to debit my/ our following bank account by ECS (Debit Clearing)/ Direct Debit for collection of SIP payment.

PARTICULARS OF BANK ACCOUNT

Bank Account No. Account Type : Savings Current NRE NRO FCNR

Account Holders Name as in Bank account

MICR Code (9 digit) (Please enclose copy of cancelled cheque) [Mandatory] IFSC Code (11 digit for RTGS & NEFT)

Bank Name

Bank City

I/We hereby declare that the particulars given above are correct and express my/our willingness to make payments referred above through participation in ECS/Direct debit. If the transaction is delayed or not effected at all, for reasons of incomplete or incorrect information on my/our part, I/We would not hold the user institution responsible. I/We also inform Sahara Mutual Fund / Sahara Asset Management Company Private Limited about any changes in the bank account. I/We have read and understood conditions mentioned overleaf, and agree to the Terms and Conditions mentioned in the Scheme Information Document (s).

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. Date / /

1st applicant/ Guardian Signature (As in Bank Records)	<input type="text"/>
2nd applicant / Signature (As in Bank Records)	<input type="text"/>
3rd applicant / Signature (As in Bank Records)	<input type="text"/>

BANKERS ATTESTATION

Certified that the Signature of Account Holder and details of the bank account are correct as per details. We accept the Mandate.

Signature of authorised official of bank (Bank's stamp and date)

Verification request to be retained by the customer bank

The Branch Manager, Bank Branch

Sub: Mandate Verification for account no.

This is to inform you that I/We have registered with Sahara Mutual Fund through their authorised Service provider for the RBI's Electronic Clearing Service (Debit Clearing)/Auto Debit facility and that my payment towards my investment in Sahara Mutual Fund shall be made from my / our above mentioned bank account with your bank. I/We authorise the representative carrying this ECS/Auto Debit account mandate form to get it verified & executed. Please debit my/our account for verification charges, if any. Thanking you,

1st applicant/ Guardian (Signature)	2nd applicant (Signature)	3rd applicant (Signature)
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Acknowledgement Slip

Received from Mr./Ms./M/s.....
 Address.....
 SIP / Auto Debit Application under (Scheme) dated..... drawn on (Bank / Branch)
 along with first SIP cheque no. dated..... for Rs.

Serial No: SIP

Seal, Signature & Date

PLEASE TURNOVER