

COMMON APPLICATION FORM

(Please read instructions carefully before filling up the form)

Application No.

NJ India Invest / ARN-0155

55537

Collection Centre (for office use only)

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor. For Direct Application please write the word "DIRECT" in Distributor & Sub-Broker Box.

1. EXISTING UNIT HOLDER INFORMATION (Please fill in your Folio No. & Name and then proceed to Section 9) Applicable details and mode of holding will be as per the existing Folio.

Folio No. [Grid]

2. UNIT HOLDER / NEW APPLICANT INFORMATION (Refer Instruction Page) Fresh / New investors fill in all the Section 2 to 13

NAME OF FIRST / SOLE APPLICANT

Mr. Ms. M/s. [Grid]

DATE OF BIRTH [D][D][M][M][Y][Y][Y][Y] (Mandatory in case of Minor)

NAME OF THE GUARDIAN (For minor applicant) / Name of the POA Holder / Name of the Contact Person (For Non Individual Applicant)

Mr. Ms. M/s. [Grid]

Guardian named above is: Father Mother Court Appointed* Designation of Contact Person [Grid]

For Investments "On behalf of Minor": (Refer Instruction 3 Mandatory documents to be attached*)

Proof of DOB & Relationship attached* Birth Certificate School Certificate / Marksheet Passport Any other.....

NAME OF SECOND APPLICANT

Mr. Ms. [Grid]

NAME OF THIRD APPLICANT

Mr. Ms. [Grid]

3. FIRST/SOLE APPLICANT - MAILING ADDRESS & CONTACT DETAILS

[Grid for Address, City, State, Pin Code, STD Code, Telephone Off., Resi., Mob., E-Mail]

OVERSEAS ADDRESS (Mandatory for NRI / FII application)

[Grid for Overseas Address, State, Pin Code, Country, City]

4. PAN AND KYC COMPLIANCE STATUS DETAILS (MANDATORY) (Refer Instruction 2, 12, 13 & 14)

	PAN	KYC Compliance Status (Mandatory)
First / Sole Applicant	[Grid]	<input type="checkbox"/> KYC Acknowledgement Attached
Second Applicant	[Grid]	<input type="checkbox"/> KYC Acknowledgement Attached
Third Applicant	[Grid]	<input type="checkbox"/> KYC Acknowledgement Attached
Guardian / POA Holder	[Grid]	<input type="checkbox"/> KYC Acknowledgement Attached

5. STATUS (OF FIRST/SOLE APPLICANT) [PLEASE TICK (✓)]

Resident Individual NRI PIO Partnership Trust
 HUF AOP Company Fils
 On behalf of Minor BOI Body Corporate
 Society / Club Others _____ (please specify)

MODE OF HOLDING [PLEASE TICK (✓)]

Single
 Joint (Default)
 Anyone or Survivor

OCCUPATION (OF FIRST/SOLE APPLICANT) [PLEASE TICK (✓)]

Service Student Professional
 Housewife Business Retired
 Agriculture Proprietorship
 Others _____ (please specify)

6. PIN FACILITY (PLEASE ✓)

I would like to receive PIN agreement for online access and transactions**

7. COMMUNICATION [Please (✓)]

I/We wish to receive the following document(s) by Electronic Mode instead of physical mode Account Statement Annual Report Other Information _____ (please specify)

ACKNOWLEDGEMENT SLIP - Common Application Form



TAURUS MUTUAL FUND

APPLICATION NO.

Received from Mr. / Ms. / M/s. [Grid] Date : [Grid]

Collection Centre / AMC Stamp / Signature

Cheque No.	Amount	Scheme/Plan/Option

Investment Type (Please ✓) ONE TIME PURCHASE SIP PURCHASE (Please fill up SIP auto debit or PDC form and attach with this form)

8. BANK ACCOUNT DETAILS (Please note that as per SEBI regulations, it is mandatory for investors to provide their bank account details) (Refer Instruction 4)

Name of the Bank																		
Branch Address											City				Pin Code			
Account No.											Account Type Please tick(✓)		<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRE	<input type="checkbox"/> NRO	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others <small>(please specify)</small>
MICR Code											This is a 9 digit number next to your cheque number. Please attach a blank extra cheque cancelled or a clear photocopy of a cheque							
IFSC Code											It is the responsibility of the investor to ensure the correctness of the IFSC code of the recipient /destination branch corresponding to the bank details mentioned in Section 8.							

9. INVESTMENT DETAILS - (Refer Instruction 5)			
	Scheme 1	Scheme 2	Scheme 3
Name of the Scheme	Taurus -	Taurus -	Taurus -
Plan			
Option			

10. PAYMENT DETAILS			
Payment Type (Please ✓)	<input type="checkbox"/> NON - THIRD PARTY PAYMENT	<input type="checkbox"/> THIRD PARTY PAYMENT (Please attach 'Third Party Payment Declaration Form')	
Investment Type (Please ✓)	<input type="checkbox"/> ONE TIME PURCHASE	<input type="checkbox"/> SIP PURCHASE (Please fill up SIP auto debit or PDC form and attach with this form)	
	Scheme 1	Scheme 2	Scheme 3
Cheque / DD No.	Date:		
Bank & Branch Name			
Amount of Cheque / DD / RTGS/NEFT in figures ₹ (i)			
DD Charges if any, in figures ₹ (ii)			
Total Amount (i) + (ii)	in figures ₹		
	in words ₹		

11. NOMINATION DETAILS (Refer Instruction 10)				
<input type="checkbox"/> I/We wish to nominate <input type="checkbox"/> I/We DO NOT wish to nominate				
	Nominee Name & Address	Guardian Name & Address (In case Nominee is Minor)	Allocation (Total = 100%)	Nominee / Guardian Signature
Nominee 1				
Nominee 2				
Nominee 3				

12. DOCUMENTS ENCLOSED (PLEASE ✓)			
<input type="checkbox"/> Memorandum & Articles of Association	<input type="checkbox"/> Trust Deed	<input type="checkbox"/> KYC acknowledgement	<input type="checkbox"/> SIP Enrolment Form (For Investment through PDC)
<input type="checkbox"/> Resolution / Authorisation to invest	<input type="checkbox"/> PAN Copy	<input type="checkbox"/> LLP Agreement	<input type="checkbox"/> SIP Enrolment Form (For Investment through ECS / Auto Debit)
<input type="checkbox"/> Power of Attorney	<input type="checkbox"/> Certificate of Incorporation	<input type="checkbox"/> Partnership Deed	<input type="checkbox"/> SWP/STP/DSO Enrolment Form
<input type="checkbox"/> List of Authorised Signatories with Specimen Signature(s)	<input type="checkbox"/> ByeLaws		<input type="checkbox"/> Third Party Payment Declaration Form
			<input type="checkbox"/> Multiple Bank Account Registration Form

13. DECLARATION(S) & SIGNATURE(S) (Refer Instruction 11)									
<p>To, The Trustee, Taurus Mutual Fund</p> <p>Having read and understood the contents of the Scheme Information Document, I/We hereby apply for units of the scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment.</p> <p>The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.</p> <p>Applicable for NRI's only I/We confirm that I am/we are Non Residents of Indian Nationality/Origin and that I/we have remitted funds from abroad through approved banking channels or from funds in my/our Non-Resident External /Non-Resident Ordinary /FONR account. I/We confirm that details provided by me/us are true and correct.</p> <p>**I have voluntarily subscribed to the on-line access for transacting through the internet facility provided by Taurus Mutual Fund and confirm of having read, understood and agree to abide by the terms and conditions for availing of the internet facility more particularly mentioned on the website www.taurusmutualfund.com and hereby undertake to be bound by the same. I further undertake to discharge the obligations cast on me and shall not at any time deny or repudiate the on-line transactions effected by me and I shall be solely liable for all the costs and consequences thereof.</p>									
<input type="checkbox"/> Repatriation basis <input type="checkbox"/> Non-repatriation basis	<table border="1" style="margin:auto;"> <tr> <td>DD</td> <td>MM</td> <td>YY</td> <td>YY</td> </tr> <tr> <td style="width:20px; height:20px;"></td> <td style="width:20px; height:20px;"></td> <td style="width:20px; height:20px;"></td> <td style="width:20px; height:20px;"></td> </tr> </table>	DD	MM	YY	YY				
DD	MM	YY	YY						

Please Sign here	Please Sign here	Please Sign here
First / Sole Applicant/ Guardian / POA Holder / Auth. Sign	Second Applicant / Auth. Sign	Third Applicant Sign